

Balancing and Settlement Code

BSC Procedure

PERFORMANCE ASSURANCE MONITORING DATA PROVISION, REPORTING AND PUBLICATION OF PEER COMPARISON DATA

BSCP711

Version 0.8

Date: DD MM YYYY

BSCP711 relating to Performance Assurance Monitoring Data Provision, Reporting and Publication of Peer Comparison Data

1. Reference is made to the Balancing and Settlement Code and in particular, to the definition of “BSC Procedure” In Section X, Annex X-1 thereof.
2. This is BSCP711, Version 0.8 relating to Performance Assurance Monitoring Data Provision, Reporting and Publication of Peer Comparison Data.
3. This BSC Procedure is effective from DD MM YYYY.
4. This BSC Procedure has been approved by the Panel.

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AMENDMENT RECORD

Version	Date	Description of Changes	Changes Included	Mods/ Panel/ Committee Refs
0.3	19/02/2024	Following Mop Up 2 consultation	Market-wide Half-Hourly Settlement	
0.6	21/06/2024	Consistency Check	Market-wide Half-Hourly Settlement	
0.7	24/07/2024	Updated following consultation	Market-wide Half-Hourly Settlement	
0.8	05/08/2024	Updated following assurance review	Market-wide Half-Hourly Settlement	
1.0	DD/MM/YYYY	Approved by the MHHSP		

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1. Introduction

1.1 Scope and Purpose of the Procedure

This BSC Procedure applies to the Metering Systems once migrated onto the Market Wide Half Hourly system and arrangements however it may reference data prior to these systems and arrangements coming into effect. Non-migrated Metering Systems may still be subject to the provisions in BSCP533.

This BSC Procedure covers the provision of Output Data and Market Indicator Data to the Performance Assurance Monitoring (PAM) technique or the Performance Assurance Administrator (PAA). The data will be utilised within the following Performance Assurance Techniques (PATs):

- Technical Assurance
- Removal of Qualification
- Monitoring and Reporting
- Peer Comparison (public and non-public)
- Supplier Charges
- Error and Failure Resolution
- BSC Audit

The procedure will also cover the following techniques that are associated with the PAM Service:

- (i) Monitoring and Reporting; and
- (ii) Peer Comparison (public and non-public).

The Performance Assurance Board (or the Performance Assurance Administrator where so authorised) may recommend to the Panel, and the Panel may determine, to publish PAM Service data under the provisions of Section Z. The procedure will not cover internal activities carried out by the Performance Assurance Administrator.

All PAM queries should be raised to the PAA.

1.2 Risk Based Performance Assurance Framework

Performance Assurance Techniques (PAT) will be applied to a Performance Assurance Party (PAP) based on the net significance of the applicable Settlement Risk and an assessment of the PAP's contribution to the Settlement Risk. Those PATs that are mandated under the BSC will continue to be applied, regardless of the net significance of the applicable Settlement Risk.

Settlement Risks and their net significance are captured on the Risk Evaluation Register (RER). All the Settlement Risks identified are rated in terms of severity of impact and probability (including a weighting for the strength of controls).

The Settlement Risks are assigned PATs to mitigate those risks and these PATs are recorded in the Risk Operating Plan (ROP) against each Settlement Risk.

The RER and the ROP are produced for a Performance Assurance Operating Period in accordance with the Annual Performance Assurance Timetable and the agreed Risk Evaluation Methodology (REM), which details the processes used to identify and evaluate the Settlement Risks and assess their materiality.

At the end of a Performance Assurance Operating Period, the Performance Assurance Board (PAB) will prepare an Annual Performance Assurance Report for the Panel detailing the assurance that has been provided during the course of the period, the extent to which Settlement Risks have been mitigated, and BSCCo costs of providing that assurance.

1.3 Main Users of the Procedure and their Responsibilities

This procedure will be used by authorised staff from Suppliers, Supplier Agents¹ and BSC Agents. BSCCo will use this procedure for the provision of any data made available to the BSCCo for BSC Assurance activities, including but not limited to Market Wide, Volume Allocation, Load Shaping, Industry Standing, Market Indicator and standing data to the PAA. The procedure also provides an interface where specified to data providers and to the BSC Panel and PAB (which will receive reports via this procedure).

The procedure will be used by the PAA for the collation and validation of data.

The procedure will also be used by the PAB and the BSC Panel for the publication of new sets of data under the Peer Comparison technique that are not associated with the PAM Service.

Throughout this procedure timescales are referred to in relation to the number of Working Days (WD), unless specifically stated otherwise. Where this procedure requires a communication to be issued on a given working day, users are asked to note the provisions for deemed receipt of email set out in Section H of the BSC. When using email, users are advised to send the communication by 1600 hours in order to ensure its delivery by 1700 hours. For report requests and amendments, the main users of this procedure are:

- Parties, to request changes to their reporting requirements and request additional report requirements and request additional reports;
- BSCCo, to review report requests, and where appropriate endorse the circulation of confidential reports to other Parties and to instruct relevant BSC Agents of the revised reporting requirements;
- BSCCo and where relevant BSC Agents, to receive and respond to report requests;
- BSC Agents to deliver the reporting requirements of Parties as instructed by the Party or BSCCo, as appropriate; and

¹ SVA MOAs will be subject to the requirements of this PAM URS for the period of the "SVA MOA Performance Assurance Transition Period" detailed in Section Z 5.1.1A – 5.1.1C

- Parties requesting reports should be authorized in accordance with BSCP38 Authorisations.

1.4 Use of the Procedure

The procedure provides details of the manner in which data should be provided to PAM technique, the PAA, the process for querying the data and the manner in which Ad-hoc Data can be obtained.

1.5 Balancing and Settlement Code Provision

This BSC Procedure has been produced in accordance with the provisions of the Balancing and Settlement Code, in particular Section H (in relation to the Processing of Personal Data), Section S-1, Section J and Section Z. In the event of an inconsistency between the provisions of this BSC Procedure and the Code, the provisions of the Code shall prevail.

1.6 Associated Documents

This BSC Procedure interfaces with:

BSCP533	PARMS Data Provision, Reporting And Publication Of Peer Comparison Data
BSCP535	Technical Assurance of Suppliers and Supplier Agents
BSCP536	Supplier Charges
BSCP537	Qualification Process for SVA Parties, SVA Party Agents and CVA MOAs
BSCP538	Error and Failure Resolution
BSCP710	Supplier Charges for MHHS Metering Systems
SVA Data Catalogue	
CVA Data Catalogue	

1.7 Assistance with using the Procedure

All queries about the use of this BSC Procedure should be made in the first instance to the PAA.

1.8 Acronyms and Definitions

1.8.1 Acronyms

BSC	Balancing and Settlement Code (the Code)
BSCCo	Balancing and Settlement Code Company
BSCP	Balancing and Settlement Code Procedure
CDCA	Central Data Collection Agent
CVA MOA	Central Volume Allocation Meter Operator Agent
DS(s)	Data Service(s)
EFD	Effective From Date
GSP	Grid Supply Point
HH	Half Hourly
ADS	Advanced Data Service
Id	Identifier
LDSO	Licensed Distribution System Operator
ISD	Industry Standing Data
MHHS	Market-wide Half Hourly
MTD	Meters Technical Details
MS	Metering System
MSID(s)	Metering System Identifier(s)
SDS	Smart Data Service
PAA	Performance Assurance Administrator
PAB	Performance Assurance Board
PAM	Performance Assurance Monitoring
R1	First Reconciliation
R2	Second Reconciliation
R3	Third Reconciliation
RF	Final Reconciliation
ROP	Risk Operating Plan
SF	First Settlement
SMRA	Supplier Meter Registration Agent
SSD	Supplier Start Date

SSR	Supplier Settlement and Reconciliation
SVAA	Supplier Volume Allocation Agent
TA	Technical Assurance
TFF	text file format
WD	Working Day

1.8.2 Definitions

Performance Monitoring Log: will contain the Ad-hoc Data requested of Suppliers by the PAA, in agreed format and timescales.

Ad-hoc Data: Any additional Performance data which can be requested only by a specific PAB mandate. It is assumed that such data will not be required on a regular basis.

Annual PAM Report Requirements: is a living document outlining the reports which require data provisions from Supplier and Supplier Agents that will be utilised by the BSCCo for Performance Assurance Monitoring purposes subject to PAB approval as outlined in the Annual PAM Data Provision - Interface and Timetable Information.

Annual PAM Report Requirements Review: is a review of the Annual PAM Report Requirements outlining reports and/or existing report changes that Data Providers must provide feedback on in the lead up to the Annual PAM Report Requirements PAB approval as outlined in the Annual PAM Data Provision - Interface and Timetable Information.

Fixed PAM: For the purposes of this BSCP and its Appendices, Fixed PAM refers to the Data Provisions outlined in the Fixed PAM Data Provision - Interface and Timetable Information, Appendix A: Fixed PAM Data Provisions and Appendix B: Fixed PAM Calculation Guidelines.

Late Data: If data is not received by its due date, as stated within the calendar published by the PAA (see Appendix 5.6), it will be defined as late.

Output Data: is the performance data supplied, as referred to in [paragraphs 5.2](#) to 5.3 by the Data Providers for input into the PAM system.

Market Indicator Data: is data supplied as referred to in paragraph 5.5.

Data Provider: is a party responsible for providing data directly into PAM System. Data Providers for Fixed PAM Serials are the CDCA, SVAA and the PAA. Data Providers for Annual PAM Report Requirements are outlined in the Risk Operating Plan.

Timing of activities: For the purposes of this BSCP and its Appendices +(x) WD means a number of WD exclusive of and following the day on which the start event

occurs. -(x) WD means a number of WD exclusive of and prior to the day on which the start event occurs.

PAM: Throughout this procedure PAM refers to the PAM technique and PAA refers to the activities carried out by BSCCo in accordance with Section Z of the BSC.

PAM System: Throughout this procedure the PAM System refers to the system(s) utilised to deliver the PAM requirements and processes outlined within the BSCP.

Service Level: The level of performance should be achieved against each Serial and Standard as stated in the Calculation Guidelines (refer to Appendix B Fixed PAM Calculation Guidelines)

1.9 Data Protection

BSCCo is a data controller in relation to the Personal Data processed by it for Performance Assurance purposes and it shall therefore comply with the obligations applicable to data controllers in Section H of the Code.

The Performance Assurance purpose includes the following:

- (a) to verify the accuracy and integrity of Settlement data and Settlement processes;
- (b) to ensure compliance with the BSC regulatory requirements and standards;
- (c) to enhance the quality and efficiency of BSC services and the energy market through continuous monitoring and improvement initiatives;
- (d) to improve or enhance the efficiency of Performance Assurance Parties (i.e. users of BSC Services) and BSC Service Providers operations;
- (e) to benchmark Performance Assurance Parties overall industry performance and to observe its comparative performance against all relevant industry participants;
- (f) to facilitate the use of Performance Assurance Techniques; and
- (g) to identify, assess and mitigate potential and material Settlement Risks.

2. Annual PAM Data Provision - Interface and Timetable Information

2.1 Determination of Annual PAM Report Requirements

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
2.1.1	Following ROP approval ² by PAB or by request of PAB	Review Annual PAM Report Requirements	BSCCo		ROP Annual PAM Report Requirements	
2.1.2	Following 2.1.1 review of Annual PAM Report Requirements	If BSCCo determine no changes to the Annual PAM Report Requirements are required, take no further action. If changes to the Annual PAM Report Requirements are determined by the BSCCo, request feedback on Annual PAM Report Requirements Review.	BSCCo	Data Provider	Form F711/08 Annual PAM Report Requirements Review	Email or other agreed method
2.1.3	Within 10 WD of receipt of form F711/08	Provide feedback ³ on Annual PAM Report Requirements Review	Data Provider	BSCCo	Form F711/09 Annual PAM Report Requirements Review	Email or other agreed method
2.1.4	If Data Provider does not return Form F711/09 within 2.1.3 timescales	Send reminder of outstanding Form F711/08 ⁴	BSCCo	Data Provider	Form F711/08	Email or other agreed method

² Excluding a ROP Within Period Revision.

³ Should the Data Provider have no feedback, the Data Provider is still required to return form F711/09.

⁴ Failure of Data Provider to return form F711/09 after 5 WD of 2.1.4 will be considered evidence that Data Provider has no comments.

2.1.5	Following 2.1.3 BSCCo receipt of F711/09 form	Review Annual PAM Report Requirements against Data Provider feedback	BSCCo		Form F711/09	
2.1.6	Within 2 PAB meetings following 2.1.2, sending of F711/08	Present Annual PAM Report Requirements inclusive of Data Provider feedback	BSCCo	PAB	Annual PAM Report Requirements Review Data Provider feedback	
2.1.7	Following 2.1.6, if PAB deferral or rejection	Review deferred or rejected Annual PAM Report Requirements and PAB feedback, proceed to 2.1.2	BSCCo		Annual PAM Report Requirements PAB feedback	
2.1.8	Following 2.1.6, within 5 WD of PAB approval	Confirm PAB approval of Annual PAM Report Requirements	BSCCo	Data Provider	Form F711/10	Email or other agreed method
2.1.9	Within 5 WD of Confirmation of PAB approval	Confirm receipt of approved Annual PAM Report Requirements	Data Provider	BSCCo	Form F711/11	Email or other agreed method
2.1.10	Following 2.1.9, if Data Provider does not return Form F711/11 within 10 WD	Send reminder of outstanding Form F711/11	BSCCo	Data Provider		Email or other agreed method

3. Fixed PAM Provision - Interface and Timetable Information

3.1 Provision of Fixed PAM Data Providers

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.1.1	To timing stated in Appendix 6	Send Output Data.	SVAA	PAM System	PAM Report in accordance with BSCP711 Appendix A Fixed PAM Data Provisions and BSCP711 Appendix B – Fixed PAM Calculation Guidelines.	Email or other agreed method
3.1.2a	By +1 WD of 3.1.1	Log receipt of data and validate if data processing is successful or unsuccessful.	PAM System			
3.1.2b	By +1 WD of 3.1.1	If unsuccessful processing of data, notify of output data unsuccessful.	PAM System	SVAA PAA	notification of output data unsuccessful	Email or other agreed method
3.1.3	By +1 WD of 3.1.2b	Receive negative notification SVAA must ensure prompt submission of rejected data, in correct format in accordance with 3.2. Process returns to 3.1.1.	SVAA	PAM System		Email or other agreed method

3.2 Supplier Validation (SVAA Data)

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.2.1	By +5 WD of receipt of data	Query SVAA data provided to Supplier explaining what data is incorrect and why.	Supplier	PAA	Query Form F711/03	Email
3.2.2	By +1 WD of 3.2.1	Log query and acknowledge receipt	PAA	Supplier	Query Form F711/03 plus query number	Email
3.2.3	By +2 WD of 3.2.2	Analyse query in conjunction with SVAA, where appropriate. SVAA to provide revised data where necessary, in agreed format. PAA will acknowledge receipt of data sent by email.	PAA SVAA	SVAA PAA	Query Form F711/03, data F711/03, F711/04	Telephone Email
3.2.4	By +1 WD of 3.2.3	Provide response to Supplier, attach revised data as appropriate	PAA	Supplier	Query Response Form F711/04 and revised data	Email
3.2.5	Either: By +2 WD of receipt of data in 3.2.4	Either: a) Agree query resolution and proceed from Ref. 3.2.6. b) Disagree query resolution and give reasons. Proceed from Ref. 3.2.7.	Supplier	PAA	Query Response Form F711/04 and revised data Letter stating reason for appeal	Email
3.2.6	As required	Utilise data, corrected where appropriate. Go back to relevant section	PAA and/or PAM System		Revised data, or existing data	Internal
3.2.7	PAB Meeting	Notify the PAB that the Supplier wishes to appeal the decision of PAA/SVAA and provide reasons.	PAA	PAB	Query Response Form F711/04 and reasons for appeal from Supplier	Paper

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.2.8	PAB Meeting	PAB rules in the appeal: 1. Appeal upheld – go to section 3.2.6, then 3.2.9 2. Appeal dismissed – go to 3.2.6, then 3.2.9 3. Defer for more information	PAB	PAA	PAB decision	Internal
3.2.9	2 WD after PAB meeting	Communicate PAB decision to Supplier	PAA	Supplier	PAB decision	E-mail

3.3 Request for Ad-hoc Data

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.3.1	At any time	Request Ad-hoc data.	PAB	PAA	Any data as requested by the PAB.	Verbal by PAB agreement.
3.3.2	By +1 WD of 3.3.1	Request Ad-hoc data. Agree format of data and date upon which it will be provided (provision time-scale can be anything up to a maximum of 20 WD).	PAA	Data Provider	Request For Information Form F711/02, stating date upon which information required	Email or other agreed method
3.3.3	Within timeframe agreed under 3.3.2	Provide data in format and to timescales agreed in 3.3.2.	Data Provider	PAA	Data in format agreed under 3.3.2	Email or other agreed method
3.3.4a	By +2 WD 3.3.3	Assess data, log and acknowledge receipt seeking clarification if necessary.	PAA	Data Provider	Ad-hoc data in agreed format. Form F711/02.	Email or other agreed format
3.3.4b	By +5 WD of 3.3.4a	Receive acknowledgement and send clarification as necessary.	Data Provider	PAA	Acknowledgement form, F711/03	Email or other agreed method
3.3.5	By +10 WD of 3.3.4a or b (whichever is later).	Process data as required	PAA		Ad-hoc data	Internal

3.4 Request for Late Data

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.4.1	1 WD after date that data required.	Identify data that is not received by due date. Request data from Data Provider	PAA	Data Provider	Frequency of data provision and calendar (App 5.9) and Output Data Schedule Request For Information Form F711/02	Internal Email or other agreed method
3.4.2a	1 WD after 3.4.1	Acknowledge request and confirm date upon which data will be provided	Data Provider	PAA	Letter stating date upon which data will be provided and reason for delay	Email or other agreed method
3.4.2b	By time agreed with PAA	Receive data	Data Provider	PAM System	data requested in 3.4.1	Email or other agreed method
3.4.3	On date agreed with PAA	Proceed from ref. 3.1.1				

3.5 SMRA Metering System Count Report

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.5.1	Within 21 Working Days of the 15th day in each calendar month	The SVAA shall provide BSCCo with a report detailing, for each Supplier and SMRS recorded, the number of Metering Systems to which that Supplier was registered	SVAA	PAM System	Output data for SP07B as detailed in BSCP711 Appendix A	Email or other agreed method
3.5.2A	Within 15 Working Days of the end of each calendar month	Forward copies of each Supplier Metering Count Report to the Data Transfer Service Provider and DCUSA Limited	PAM System	Data Transfer Service Provider DCUSA Limited	Output data for SP07B as detailed in BSCP711 Appendix A	Email or other agreed method
3.5.2B	Within 15 Working Days of the end of each calendar month	Provide to each Supplier a report detailing the information relating to that Supplier for each SMRS in respect of which that Supplier was registered.	PAM System	Supplier	Output data for SP07B as detailed in BSCP711 Appendix A	Email or other agreed method

4. Monitoring and Publication of Peer Comparison Data Interface and Timetable Information

4.1 Public Peer Comparison

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
4.1.1	In accordance with frequency determined by the BSC Panel in accordance with 4.2.4	Produce public Peer Comparison league table(s)	BSCCo		Public Peer Comparison data set(s)	Internal Process
4.1.2	In accordance with frequency determined by the BSC Panel in accordance with 4.2.4	Publish public Peer Comparison league table(s) on BSC Website	BSCCo		Copy of authorised public Peer Comparison league table(s)	BSC Website
4.1.3	Following 4.1.2	Notify any queries about data inaccuracies	Performance Assurance Party	BSCCo	Details of Query e.g. specific data items in question and explanation of inaccuracy	Email risk@elexon.co.uk
4.1.4	Following 4.1.3	Acknowledge query and discuss query with Performance Assurance Party and either: (a) take corrective action and regenerate relevant public Peer Comparison league tables(s); (b) determine that query can be resolved with no further action; or (c) if query cannot be resolved, refer to PAB for decision	BSCCo BSCCo BSCCo	Performance Assurance Parties Suppliers PAB	Query details, relevant public Peer Comparison league tables(s)	Email/Phone Email Email
4.1.5	If action (c): At next PAB following 4.1.4	Review data sets and determine whether data sets can be published in Peer Comparison league tables(s). Notify BSCCo	PAB	BSCCo	Public Peer Comparison league tables(s) from BSCCo. Authorisation by majority vote from PAB	Paper

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
4.1.6	Within 2 WD of receipt of PAB decision; or following 4.1.4(a) or (b)	Publish public Peer Comparison league table(s) on BSC Website	BSCCo	Website	Copy of authorised public Peer Comparison league table(s)	BSC Website

REF	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
4.2.3	In conjunction with 4.2.2	BSCCo will review the candidate data set(s) proposed for publication by the PAB in accordance with the process and principles in BSC Section H11 and produce a data disclosure recommendation for the PAB. The PAB proposal to the Panel in respect of the data set(s) to be published must take into account the recommendation produced by BSCCo as to the potential commercial sensitivity of the data set.	BSCCo	PAB BSC Panel	Assessment of the data set(s) as to the potential commercial sensitivity of the data set – data disclosure recommendation	Internal process
4.2.4	At next appropriate Panel Meeting	The BSC Panel reviews the PAB's recommendations to determine whether any potential commercial sensitivity is balanced against the potential benefits in respect of transparency and competition, and whether the proposed data should be published.	BSC Panel	BSCCo PAB	Decision as to whether the data set should be published, and the frequency and duration of publication.	Panel decision
4.2.5	At least 2 months before publication of any new data set(s)	Circulate details of new data sets to be published in public Peer Comparison league tables Circulate details of publication frequency	PAB	Supplier	Details of new data sets Details of frequency of publication	Email

5. Appendices

5.1 Fixed PAM - Report Formats

A standard format for the submission of all data items will be used unless otherwise agreed by the Data Provider and Performance Assurance Administrator based upon the information contained within the appendices associated with this BSCP (Appendix A: Fixed PAM Data Provisions and Appendix B: Fixed PAM Calculation Guidelines).

Data Files will be provided in the agreed formats by Email message addressed to the PAM System or other agreed method.

5.2 Fixed PAM - SVAA Output Data Provision

The table below defines the data that will be provided to the PAM System by the SVAA for Serial Reporting. This data may be stored outside of the PAM System.

Serial	Titled
TA01	GSP Group Correction Factor
TA02	Annual Demand Ratio
SP07A	Supplier MSID Count – SVAA File
SP07B	SMRA MSID Count – SVAA File
SP08	Energy and MSIDs on Accurate data

The following Standing Data will be submitted to the PAM System for use in validating data submissions. This data may be stored outside of the PAM System.

Standing Data	Data Provider
PAM Industry Standing Data	SVAA
Suppliers Trading / Ceased Trading in GSP Groups	SVAA

The table below defines the data that will be provided to the PAM System for the analysis of market indicators/processes. This data may be stored outside of the PAM System.

Dataset Description	Data Provider
GSP Group Correction Factor	SVAA
Settlement Consumption Data	SVAA
Settlement Registration Data	SVAA
Settlement Load Shaping Data	SVAA

5.3 Fixed PAM - CDCA Output Data

The table below defines the data that will be provided to the PAM System by the CDCA.

Serial	Titled
CM01	CVA MOA Proving Tests
CM02	CVA MOA Fault Resolution

5.4 Fixed PAM - Frequency of Report and Data Submission

Output Data Reports to be made available to the PAM System in accordance with the following timetable:

Note: Data Providers are asked to note the provisions for deemed receipt of email communications as set out in Section H of the BSC, and are advised to send Output Data Reports by 1600 hours in order to ensure their delivery to the PAM System by 1700 hours. Reports sent after 1600 hours and delivered by 1700 hours will still be counted as submitted on that working day. However, any Data Provider sending an Output Data Report after 1600 hours will bear the risk of its non-delivery by 1700 hours – and therefore the risk of the report being counted by the PAM System as a late submission.

Data Provider	Minimum Frequency
SVAA	7 WD after last calendar day of each month as appropriate with the exception of: 1. Market Indicator data – 1 WD after the end of the previous week 2. ISD 3. Information on GSP Group Take and Supplier Group Take (needed for calculation of SCs) – as soon as this is available 4. Annual GSP Group Take Data – as soon as this is available
Standing Data (SVAA)	1 WD after update

The table below defines the timing requirements for the relevant parties to make data available to the PAM System for analysis of Market Indicators.

Market Indicator	Minimum Frequency
Settlement Consumption Data	Weekly
Settlement Registration Data	Weekly
Settlement Load Shaping Data	Weekly

5.5 Peer Comparison - Validation and Completeness Rules

Data used for Peer Comparison

SVAA and CDCA sourced data which is to be used for Peer Comparison purposes will be made available to the relevant Supplier for checking.

Data reported into the PAM System can be disaggregated. Where used for Peer Comparison, PAM Data will be aggregated and reported at the levels listed in BSCP711 Appendix B: Fixed PAM Calculation Guidelines.

The Supplier is invited to raise a query within the given timescales.

In the event that a Supplier queries PAM Peer Comparison data, the PAA will take instruction from the PAB to either:

- (a) Exclude the Supplier from all Peer Comparison reports;
- (b) Exclude the Supplier from the Peer Comparison report to which the queried data relates; or
- (c) Include the Supplier in all Peer Comparison reports anyway.

5.6 Fixed PAM - Monitoring & Reporting

At the request of the PAB, the PAA will run reports that will support the analysis of:

- trends in those PAM reports that are stated in this BSCP.

These reports will form the basis of a PAM data report that will be produced by the PAA for review by the PAB (as detailed in section 4.1). The PAM data report will include a summary and analysis of that information provided in the report, including consideration of the trends in performance and market indicators over any reporting period that is specified by the PAB. Any unusual occurrences/anomalies/areas of concern will be highlighted to the PAB.

5.7 PAM Peer Comparison Serials & Standards

The Peer Comparison Technique will apply to the following Fixed PAM Serials and standards (as defined within the Fixed PAM Calculation Guidelines). The PAB will determine those PAM Serials to be included in the Public Peer Comparison Reports and as per sections 4.2.

The Peer Comparison technique may use data other than PAM Service data in Section 1.1, which the Performance Assurance Board (or the Performance Assurance Administrator where so authorised) may recommend to the Panel and the Panel may determine, to publish PAM Service data under the provisions of Section Z.

Serial	Titled	Reporting Level for PC (National or GSP)
CM01	CVA MOA Proving Tests	National by CVA MOA
CM02	CVA MOA Fault Resolution	National by CVA MOA
SP07A	Supplier MSID Count – SVAA File	GSP by Supplier, Data Service, SMRA, GSP Group, Run Type
SP07B	SMRA MSID Count – SVAA File	GSP by Supplier, SMRA, GSP Group, Run Type
SP08	Energy and MSIDs on Accurate data	GSP by Supplier, Run Type, Market Segment, Data Service, Aggregated CCC IDs

5.8 Peer Comparison Report Distribution and Publication

5.8.1 PAA Distribution of Peer Comparison Reports

The PAA will distribute Peer Comparison Reports as follows:

Recipient	Content
Panel	All reports (upon request)
PAB	All reports (upon request)
BSC Website	All reports notified to relevant Parties as being subject to publication in accordance with paragraphs 4.1 and 5.11.2

5.8.2 Publication Criteria

- PAB may choose to publish all, none or some of the Fixed PAM Serials and Standards or other approved non-PAM data sets set out within this BSCP.
- PAB may elect to change (in accordance with this BSCP) the subset of Fixed PAM Serials and Standards or other approved non-PAM data sets published to highlight a specific performance issue that has been identified as requiring attention by either the BSC Auditor, the Authority, the Panel or BSCCo in accordance with Section 4.4.
- Public Peer Comparison Reports shall be routinely updated - at least every two months or at another frequency determined by the PAB.
- Each Public Peer Comparison Report published must include the performance data of all Suppliers or Supplier Agents for which a full set of data is available across the reporting period.
- The PAB shall ensure that the format of each Public Peer Comparison Report is meaningful for purposes of comparing Supplier or Supplier Agent performance. This means that the PAB shall, amongst other relevant factors, consider in relation to each dataset to be published, whether to present the data as actual results or as percentages.

5.9 Error and Failure Resolution and Escalation

Once a performance issue is identified and initial investigation undertaken, the PAA may wish to refer this matter to the PAB. The procedure for this referral and any subsequent escalation to the PAB or the Panel is in accordance with BSCP538, Error and Failure Resolution.

Appendix A: Fixed PAM Data Provisions

The Fixed PAM File Formats Specification is associated with BSCP711 but is a separate document.

Appendix B: Fixed PAM Calculation Guidelines

The Fixed PAM Calculation Guidelines document is associated with BSCP711 but is a separate document.

5.10 Annual PAM Report Requirements Review Forms

All information within the Annual PAM Report Requirements must be agreed by the PAB.

Prior to PAB approval of the Annual PAM Report Requirements in line with section 2.1:

Form F711/08 – Annual PAM Report Requirements Review BSCCo Request for Feedback

BSCCo will provide the following details to the Data Provider in accordance with section 2.1:

- Data Provider subject to the Annual PAM Report Requirements
- Reason for the Annual PAM Report Requirements, including link to ROP, scope of work and relevant Settlement Risk Identification Number(s)
- Details of the required information from the Data Provider
- Frequency of the required information from the Data Provider
- Date by which the Data Provider must provide feedback on the Annual PAM Report Requirements using the date items required in form F711/09
- Date by which the Data Provider must implement the Annual PAM Report Requirements
- Contact details for all requested information, acceptance and a point of contact for any communication with the BSCCo.

Form F711/09 – Annual PAM Report Requirements Review Data Provider Feedback

The Data Provider will provide the following details to the BSCTCo in accordance with section 2.1:

- Data Provider subject to the Annual PAM Report Requirements
- Feedback on the details of the required information from the Data Provider stated within form F711/08
- Feedback on the frequency of the required information from the Data Provider stated within form F711/08
- Feedback on the date by which the Data Provider must implement the Annual PAM Report Requirements stated within form F711/08
- Any other relevant feedback

Following PAB approval of the Annual PAM Report Requirements in line with section 2.1:

Form F711/10 – Annual PAM Report Requirements Confirmation of PAB approval

BSCTCo will provide the following details to the Data Provider in accordance with section 2.1:

- Data Provider subject to the Annual PAM Report Requirements
- Date in which the Annual PAM Report Requirements received PAB approval
- PAB Meeting Number in which the Annual PAM Report Requirements received PAB approval
- Details of the approved Annual PAM Report Requirements for the Data Provider
- Frequency of the approved Annual PAM Report Requirements for the Data Provider
- Date by which the Data Provider must implement the Annual PAM Report Requirements
- Contact details for all requested information, acceptance and a point of contact for any communication with the BSCTCo.

Form F711/11 – Annual PAM Report Requirements Confirmation of receipt of PAB approval

The Data Provider will provide the following details to the BSCCo in accordance with section 2.1:

- Data Provider subject to the Annual PAM Report Requirements
- Confirmation of receipt of relevant form F71110
- Confirmation of date to implement the Annual PAM Report Requirements
- Any other relevant feedback

6. Forms

F711/01**Data Provision Authorisation Form**

To: Performance Assurance Administrator

From: _____ Date: _____

Company Name: _____

Address: _____ Participant Id: _____

Category of Data
Provider _____Authorised
Personnel:

Names: _____

Telephone No: _____

Data submission
email address: _____

These contact details are: In addition to existing contact(s) / A replacement for existing contact(s) *

** Delete as appropriate*

Please email Performance Assurance Administrator

F711/02

Request for Information

To: _____

Company Name: _____
Performance Assurance
From: Administrator Date: _____

Contact No: _____

Reporting Period:

From: _____ To: _____

Log Query* No: _____
* Delete as appropriate

Description/Request:

Please email information/data Performance Assurance Administrator.

F711/03

Query Form

To: Performance Assurance Administrator Date: _____

From: _____ Authorised
Signature _____

Telephone No: _____

Category of Data Provider

Log No: _____

Description of Query:

Please send to Performance Assurance Administrator.

F711/04

Query Response

To: _____ Company Name: _____

From: Performance Assurance Administrator Signature: _____

Date: _____ Telephone No: _____

Query No: _____

Response to Query:

F711/05

Supplier Validation Response (Supplier Agent submitted data)

To: Performance Assurance Administrator

From (Supplier Name): _____

Date: _____

Telephone No: _____

I hereby wish to confirm the following data and agree its use in PAM techniques.

File ID (Taken from the relevant received report)	Reporting Period	Serial	Data Provider

I hereby wish to reject the following data and do not agree its use in PAM techniques.

File ID (Taken from the relevant received report)	Reporting Period	Serial	Data Provider	Reason for rejection of Data

Please send to Performance Assurance Administrator.

F711/06

Peer Comparison Contact Authorisation Form

Email to Performance Assurance Administrator

Authorised Contact to Receive Peer Comparison Reports

Authorised Contact Name:

Organisation Name:

Participant Role (*Delete as appropriate*):

Supplier

Participant Id:

Address:

.....

Tel:

Authorised contact Email Address:

This contact is: In addition to existing contact(s) / To replace existing contact(s)*

* *Delete as appropriate*

F711/07

Peer Comparison Query Form

To: Performance Assurance
Administrator

From: _____ Authorised Signature: _____

Tel: _____

Log
No: _____

Description of Query:

Please Email the PAA.

THIS SECTION TO BE USED BY PAA

I hereby acknowledge receipt of your query.

Name: _____ Signature: _____

Query Number assigned: _____ Date: _____